Iowa State Teachers College Foundation

Iowa State Teachers College, Cedar Falls, Iowa

4a. Is the organization incorporated? Yes □ No □
4b. If incorporated, under laws of what State? Iowa
4d. If not incorporated, state the manner of organization.

5a. Is the organization the outgrowth or continuation of any form of predecessor? Yes □ No □
5b. If so, state name of predecessor.

6a. Period during which it was in existence. □ Yes □ No
6b. Has organization filed Federal Income Tax Returns? Yes □ No □

7. State briefly the specific purposes for which the organization was formed. (Do not quote from, or make reference to, the articles of incorporation or bylaws for this purpose.)
The organization was established to serve as a Fund Raising organization for ISTIC for funds other than tax support. Funds will be used for educational purposes for which tax monies are not apt to be forthcoming.

8a. Is capital stock issued and outstanding? Yes □ No □
8b. If so, state (A) class or classes of such stock, (B) the number and fair value of the shares, (C) the consideration for which issued, and (D) whether or not any dividends or interest has been or may be paid on any class of such stock.

9a. Has any distribution of corporate property ever been made to shareholders or members? Yes □ No □
9b. If so, attach hereto a separate statement containing full details thereof, including (1) amounts or value, (2) source of funds or property distributed, and (3) basis of and authority for distribution.

10. State all sources from which the organization's income is derived: Gifts, grants, bequests, income from investments.

11a. Does any part of the receipt represent payment for services of any character rendered to the organization? Yes □ No □
11b. If so, explain in detail.

12. State all the activities in which the organization is presently engaged.
Fund raising for educational projects, scholarship program, encouraging research, providing special equipment for College.

13. Explain in detail each fund-raising activity and each business enterprise engaged in, accompanied by copies of all agreements, if any, with other parties for the conduct of that business.
Annual mail solicitation of Alumni in support of Foundation Projects. Fund raising conducted by secretary and alumni, no agreements with other organizations.

14. What if any, specific activities of the organization have been disconcluded? Explain fully, giving dates of commencement and termination and the reason for discontinuance.
none
16a. Is the organization now, or has it ever been, engaged in carrying on propaganda, or otherwise either advocating or opposing pending or proposed legislation?  
☐ Yes ☐ No  

16b. If so, furnish a detailed explanation of such activities, and furnish copies of literature, if any, distributed by the organization.  

16c. Does the organization participate in or intervene in (including the publishing or distributing of statements) any political campaign on behalf of any candidate for public office?  
☐ Yes ☐ No  

17. For what purpose, other than in payment for services rendered or supplies furnished, are the organization's funds expended? If contributions, gifts, etc., were made to other organizations, attach list.  
Purchase of equipment for ISTC, Scholarships, Research activities.

18a. Are any payments made to members or shareholders for services rendered to the organization?  
☐ Yes ☐ No

18b. If so, attach detailed explanation showing amount so paid and the character of the services rendered.

19. Does any part of the net income of the organization accrue to the benefit of any private shareholder or individual?  
☐ Yes ☐ No (unless scholarships would be considered such)

20a. Is the organization a hospital, state whether it accepts patients in need of hospital care who cannot pay for such services?  
☐ Yes ☐ No

20b. For the last complete year of operation, state number of patient days of treatment of:  
(1) Full pay patients  
(2) Part pay patients  
(3) Charity patients  

21. In the event of the dissolution of the organization, what disposition would be made of its property? After payment of all obligations, assets shall become the property of State of Iowa for the perpetual use of Iowa State Teachers College.

22. After July 1, 1968, did the creator of your organization, or a contributor to your organization, or a brother or sister (whole or half blood), spouse, ancestor, or lineal descendant of such creator or contributor, or a corporation owned (50 percent or more of voting stock or 50 percent or more of value of all stock) directly or indirectly by such creator or contributor—(if answer to any of the following is "yes," attach detailed statement.)

| A. Borrow any part of your income of others? | Yes ☐ No ☑ | C. Have any part of your services made available to him? | Yes ☐ No ☑ | E. Sell any securities or other property to you? | Yes ☐ No ☑ |
| B. Receive any remuneration for personal services from you? | Yes ☐ No ☑ | D. Purchase any securities or other property from you? | Yes ☐ No ☑ | F. Have any part of your income or corpus diverted to him by any transaction? | Yes ☐ No ☑ |

23. Attach to this application

A. A classified statement of receipts and disbursements during the last complete year of operation.  
B. A complete statement of assets and liabilities as of the end of the last complete year of operation.  
C. If incorporated, a copy of your articles of incorporation, or if not incorporated, a copy of your constitution, articles of association, declaration of trust, or other document setting forth your aims and purposes (redacted copies should be furnished).  
D. A copy of your bylaws or other similar code of regulations.  
E. A copy of each lease, if any, in which you are the lessor or lessee of property (real, personal, real, all, or mineral) or in which you own an interest under such lease, together with copies of all agreements with other parties for development of the property.

24. If exemption is claimed as an exclusively educational organization and a regular curriculum and faculty are normally maintained and a regularly organized body of pupils or students is not normally in attendance at the place where the educational activities are regularly carried on, there should be attached specimen copies of any books, pamphlets, leaflets, or other printed matter issued or distributed during the latest complete year of operations.

SIGNATURE AND VERIFICATION

I, the undersigned, president, vice president, treasurer, assistant treasurer, chief accounting officer (or other duly authorized officer) of the organization for which this application is made, declare under the penalties of perjury that this application (including any accompanying statements) has been examined by me and is, to the best of my knowledge and belief, a true, correct, and complete application, made in good faith pursuant to the Internal Revenue Code and the regulations thereunder.

(Date)  (Signature of officer)  (Title)

IMPORTANT

A mere claim or contention by an organization that it is exempt from income tax under section 501 (a) of the Internal Revenue Code of 1954 and the corresponding provisions of prior revenue acts will not relieve the organization from filing income tax returns and paying the tax. Unless the Commissioner has determined that an organization is exempt, it must prepare and file a complete income tax return for each taxable year of its existence. Accordingly, every organization that claims to be exempt should furnish the information and data specified herein, together with any other facts deemed material to the question, with the least possible delay, in order that the Commissioner can determine whether or not it is exempt. As soon as practicable after the information and data are received, the organization will be advised of the Commissioner's determination, and, the annual returns which will be required.